

The safe affordable way to:

- organize incoming mail and bills
- prepare bills for signature
- set a reasonable budget for you
- balance your checkbook
- perform medical claim filing and follow-ups
- work with your accountants, financial planners, tax service etc.



ADMM

**MEMBERSHIPS:** 

## Financially Speaking,



## Are All Of Your Ducks In A Row?

Introducing Daily Money Manager from Birch Financial Services.





ith **Daily Money Manager** from Birch Financial Services, you stay on top of your finances. No more late fees. Clear your debts efficiently. Make sure all of your financial account information is kept accurate and current.

The **Daily Money Manager** is your personal accounting department. It takes all of your day-to-day finances and translates them into an easy-to-understand format. This saves you time and headaches. It makes staying in control of your finances a snap.

So, if you have medical reasons that make it difficult to keep up with bill payments, or you just don't have the time, **Daily Money Manager** can help you. Once you start with a **Daily Money Manager**, you'll wonder how you ever got along without one.



## Call for a FREE consultation:

440.543.7761

www.birchfinancialservices.com